

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,052.4	+34.60	+0.14%
BSE Sensex	81,785.6	+73.80	+0.09%
GIFT Nifty*	25,002.0	-57.0	-0.23%
Dow Jones	41,091.4	-159.1	-0.39%
S&P 500	5,592.2	-33.6	-0.60%
Nasdaq	17,556.0	-198.8	-1.12%
FTSE 100	8,343.9	-1.6	-0.02%
CAC 40	7,577.7	+11.89	+0.16%
DAX	18,782.3	+100.48	+0.54%
Shanghai*	2,821.8	-15.6	-0.55%
Nikkei 225*	38,239.5	-137.0	-0.36%
Hang Seng*	17,593.0	-99.5	-0.56%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	74.7	0.3	0.44%
Oil (Brent)	78.8	0.4	0.46%
Gold	2,512.9	10.3	0.41%
Silver	29.3	0.2	0.65%
Copper	9,135.1	-191.3	-2.05%
Cotton	0.69	-0.01	-1.16%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.11	-0.01	-0.66
USD/INR	83.96	0.03	0.04
GBP/INR	111.03	-0.04	-0.04
EUR/INR	93.50	-0.23	-0.24
DX Index	100.92	0.37	0.36

VIX	Value	Change (Pts)	Change (%)
India VIX	13.98	+0.3475	+2.55%
S&P 500 VIXApr 24	17.11	1.68	10.89%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.861	0.002
US 10-Year Yield	3.822	-0.019

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 34 points higher at 25,052 on Wednesday.

Dynamic Services & Security:

The company entered into an MOU with Bharat Battery Manufacturing for ₹450 million.

Genus Power Infra:

The company has incorporated a wholly-owned step-down subsidiary named "Genus Dhundar Smart Metering SPV Private Limited" in the power infrastructure and distribution industry.

IBM Auto:

The company's unit signed an agreement with LeafyBus to supply 200 electric intercity luxury buses.

Jyoti Structures:

The company won a ₹105.57 crore contract to supply towers for a 765 kV transmission line project in Gujarat, with a completion timeline of 10 months.

KEC International:

The company gets an order worth ₹11.71 billion.

Lemon Tree Hotels:

The company signs a new property in Ujjain, Madhya Pradesh.

Macrotech Developers:

The company says acquisition of Opexefi Services for ₹466.7 million and One Box Warehouse for ₹490.9 million.

NLC India:

The company signs a power usage agreement for the supply of 200 MW green power to Telangana State.

Power Grid Corporation:

The company acquired Bhadla-III Power Transmission Ltd for ₹64.2 million.

Protean eGov Tech:

The company has incorporated a 100% subsidiary in UAE named "Protean International DMCC" in the IT/ITES industry.

Reliance:

The company and Disney will be selling 7-8 TV channels as part of commitments for India antitrust approval for the media merger.

Sonata Software:

The company won a large multi-year, multi-million dollar strategic IT outsourcing deal from a US-based premier healthcare and wellness company.

Transformers & Rectifiers:

The company received an export order worth \$14 million from Linxon Global Sweden.

State Bank of India:

The company raised ₹75 billion at a coupon rate of 7.42% via Tier 2 bond issuance.

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